

6 EXISTING PLATFORM*(If applicable)*

A/C No

7 DETAILS OF EXISTING INVESTMENTS & PLATFORMISA Current Tax Year Previous Tax Year(s) Non ISA *Please note that FundsNetwork will Re-Register 100% of any existing ISAs see their T&C*

Company / Platform	Fund Name	Plan or Account Number	Unit Type Inc or Acc	Approx Value £	ISA or Non-ISA

8 CASH ISA TRANSFER

Name of Cash ISA Provider

All my Cash ISA or this amount of my Cash ISA £ Number of days notice before transfer can proceed Building Society / Bank Sort Code Account Number **9 FUNDS YOU WISH TO INVEST INTO****Keep Same Funds**YES NO *- complete section below*Income Paid Out YES NO

Company / Platform	Fund Name	Plan or Account Number	Unit Type Inc or Acc	Approx Value £ or %	Single or Joint A/C

10 PORTFOLIOS - If you want to transfer into one of our Ready-Made Portfolios ~ Tick choice

Investment %

Inc or Acc

Portfolio Choice - Monthly Income Capital Growth Index Tracking Investment Trust **11 DECLARATION** **This form can be used to Transfer and Re-register ISA and General Investments. It can also be used to move your investments to Seymour Sinclair from other advisers and Platforms.**

I confirm that: I have not received investment advice from Seymour Sinclair Investments for this transaction. I have read and understand the Terms and Conditions of my chosen Platform and by signing this form, I agree to be bound by them. I have read the relevant product key features relating to my investment choices. I understand that a re-registration / ISA transfer can take up to four weeks to complete and that delays and rejections may happen. I am aged over 18. I am a UK citizen and subject to UK Tax rules. I confirm that my personal data will be processed by third party systems and companies including Fidelity FundsNetwork. Information on how FundsNetwork processes personal data may be found in their privacy statement. I understand and agree to Seymour Sinclair Investments Terms and conditions and to the fees payable and that in order to pay these fees, units may be sold. I declare that the information contained in this application form is correct to the best of my knowledge and belief.

Agency Appointment: I wish to appoint Seymour Sinclair Investments as my agent for my investment listed on this form. *Tick to confirm*

First Applicant Signature

Second Applicant Signature

Date