

SEYMOUR SINCLAIR INVESTMENTS

ISA RE-REGISTRATION TO MOVE JP MORGAN TO FUNDSNETWORK

1 PERSONAL DETAILS - Complete in full

Address

Mr/Mrs/Ms/Miss/Other

Surname

Forenames

Date of Birth

NI Number

Email

Telephone

Occupation

1. JP Morgan Fund Held

Estimated Value £

2. JP Morgan Fund Held

Estimated Value £

2 INCOME

- Consolidated monthly income** - Income generated from your investments will be consolidated and paid into your bank monthly.
- Cash Management Account** - Income generated will be held in your Cash Management Account for withdrawals or future investments.
- Retain in the fund** - Income generated from your investments will be retained in the fund.

3 NOMINATED BANK ACCOUNT - This section is required for income payments and also for redemptions

Bank or Building Society name and address

Name of account holder

Branch Sort Code

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Account Number

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Building Society Roll Number

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Postcode

4 PLATFORM

FundsNetwork

Existing A/C No (if applicable)

5 DECLARATION

I confirm that: I have not received investment advice from Seymour Sinclair Investments for this transaction. I have been provided with the Terms and Conditions of my chosen Platform and by signing this form, I agree to be bound by them. I understand that a re-registration / ISA transfer to FundsNetwork can take up to four weeks to complete and that delays and rejections may happen. I am aged over 18. I am a UK citizen and subject to UK Tax rules. I understand and agree to Seymour Sinclair Investments Terms and conditions and to the fees payable and that in order to pay these fees, units may be sold. I understand that my holding with JP Morgan will remain within the same fund but change to a 'Clean' lower charging Share Class. I declare that the information contained in this application form is correct to the best of my knowledge and belief.

Applicant Signature

Date

Seymour Sinclair Investments Ltd is not an Investment Platform and is not affiliated to Aegon Limited or FundsNetwork
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