

Note for financial advisers... Before filling out this application form with your client, make sure you find out the latest rate by using our illustrator tool at www.octopuscash.com

Note for savers... Make sure you've read and fully understood our terms & conditions before deciding to use Octopus Cash – they can be found at www.octopuscash.com/terms

About you (the saver)

Title	First name	Last name	
Email address (if you have one)			
Address line 1			
Address line 2			
Town/city		Postcode	
Date of birth	D	D	M
	M	Y	Y
	Y	Y	Y
Country of birth			
Country(ies) of citizenship			

Are you applying through a registered Power of Attorney? N Y

If yes, who would you like us to communicate with? **Me, the saver** **Them, the attorney**

Note: if you're acting as Attorney, please include a certified copy of the POA document.

First name	Last name	D.o.B	D	D	M	M	Y	Y
Address line 1								
Address line 2								
Town	Postcode							

Information from Octopus

Once your deposit is up and running we'll keep you regularly updated on its progress. But there's always something happening at Octopus which as an investor you may be interested in finding out about. Is it OK if we sometimes tell you more about Octopus Group* and what else we do? You can unsubscribe at any time. Yes No

*To find out more about the businesses that make up the Octopus Group, take a look at www.octopuscash.com/privacy-policy

About your deposit

Amount to save	Fixed-term accounts	Notice accounts
For a 6-month fixed term	£	In a 35-day notice account £
For a 12-month fixed term	£	(Just so you know, it can take an extra three working days after the notice period for the funds to reach your account)
For an 18-month fixed term	£	
For a 24-month fixed term	£	

Adviser charges: please confirm below any fees you have agreed to pay your financial adviser

Up-front charge 0.05 % Ongoing charge 0.05 %

How will you be funding your account?

Bank transfer: the faster choice!

You'll be set up quicker if you fund your account by bank transfer. Please scan and email your completed form to support@octopuscash.com. We'll then get back in touch with a unique reference when we're ready for you to transfer the deposit amount. Our bank details are:

Account number 94558278
Sort code 40-05-30

You'll need to make the payment from your personal account (not a business or third party's).

Cheque: send along with your application

Please make the cheque for the deposit amount payable to '**Octopus Cash**'. Then post – with your completed application form – to Octopus Cash, 8th Floor, 33 Holborn, London EC1N 2HT.

Make sure you:

- Send the cheque from your personal account, not a business or third party's (including your spouse's)
- Include your name if sending a banker's draft or building society cheque
- **Don't** make the cheque payable to Octopus Investments

Saver declaration

Please tick to confirm...

- I agree to the deposit and adviser charges, have read and accept the terms and summary box (octopuscash.com/summarybox), and understand that I won't have access to my money during the fixed term deposit, or within 35 days on the 35 day notice account.

I understand that only £85,000 of savings at each partner bank will be protected by the FSCS. If I currently save or choose to save with any of them in the future, I understand that money held directly at the banks will be protected ahead of money held with Octopus Cash.

- I confirm that I live in the UK and only pay taxes here

Signature

D D M M Y Y

This section should be completed by your financial adviser

Adviser details

Title	Mr	First name	Piers	Last name	Rouse												
Email address	admin@seymoursinclair.co.uk																
Preferred phone number	02088707072																
Address	2 Blade Mews																
Address (continued)	London	Postcode	SW15 2NF														
Company name	Seymour Sinclair Investments Limited			Company postcode	SW15 2NF												
Company FCA number	1	7	7	6	1	6	Personal FCA number										
Bank account number	0	0	9	1	8	8	1	9	Sort code	1	2	-	1	1	-	0	3

We'll send your adviser charges here. If your client isn't paying you adviser charges, you can leave these fields blank.