

6 PLATFORM CHOICE **Aegon** **FundsNetwork** A/C No

7 DETAILS OF EXISTING INVESTMENTS Existing Account No:

ISA Current Tax Year Previous Tax Year(s)
 Non ISA

Full details of Platform / Investment Company and Fund Name	Approximate Value £	Income or Accumulation
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8 CASH ISA TRANSFER Name of Cash ISA Provider

All my Cash ISA or this amount of my Cash ISA £ Number of days notice before transfer can proceed

Building Society / Bank Sort Code Account Number

9 FUNDS YOU WISH TO INVEST INTO

Keep Same Funds YES NO - complete section below
 Income Paid Out YES NO

Investment Company and Fund Name	Investment %	Income or Accumulation
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10 PORTFOLIOS - If you want to transfer into one of our Ready-Made Portfolios, circle your choice

Portfolio Choice - Monthly Income / Equity Income / Growth / Balanced / Global / Index Tracking

11 DECLARATION I confirm that: I have not received investment advice from Seymour Sinclair Investments for this transaction. I have been provided with the Terms and Conditions of my chosen Platform and by signing this form, I agree to be bound by them. I have received the relevant product key features relating to my investment choices. I understand that a re-registration / ISA transfer can take up to four weeks to complete and that delays and rejections may happen. I am aged over 18. I am a UK citizen and subject to UK Tax rules. I understand and agree to Seymour Sinclair Investments Terms and conditions and to the fees payable and that in order to pay these fees, units may be sold. I declare that the information contained in this application form is correct to the best of my knowledge and belief.

First Applicant Signature

Second Applicant Signature

Date