Letter of Authority giving servicing rights to a regulated third party

Fidelity WORLDWIDE INVESTMENT

Please complete in BLOCK CAPITALS using BLACK INK. **PLEASE NOTE: Any applications received that are not completed correctly may incur delays or may have to be returned to you.**

1 Client Details

Please complete your details below:

TITLE

SURNAME

CLIENT NAME

ADDRESS ("Care of" and PO Box are not acceptable. Only UK mainland and Northern Ireland addresses are eligible)
HOUSE NUMBER AND/OR HOUSE NAME

CLIENT ACCOUNT NUMBER/S

STREET, CITY, COUNTY AND COUNTRY DETAILS

POSTCODE

DATE MOVED TO THE ABOVE ADDRESS

2 Authority to transfer servicing rights

I/We hereby authorise Fidelity to transfer the servicing of above investments to the following IFA person(s):

NAME OR COMPANY NAME

ADDRESS INC STREET, CITY, COUNTY AND COUNTRY DETAILS

FCA NUMBER (if known)

UNIQUE ADVISER NUMBER (if known)

POSTCODE

They have agreed to provide services to me, to be funded by future renewal commissions. Please also provide copies of future correspondance and any information they require regarding my existing account(s).

3 Declaration and Signature

The information given by me is correct to the best of my knowledge and I will inform Fidelity immediately of any changes to the information contained therein.

SIGNATURE(S) OF ALL APPLICANTS AND DATE (YOU MUST SIGN HERE - Please ensure all relevant sections are completed as per the instructions on this form)
If you are signing the application form by Power of Attorney, please call Fidelity for the details of documentation that is required for this to be acceptable.

You must provide a SIGNATURE for EACH ACCOUNT HOLDER

PRIMARY ACCOUNT SIGNATURE ✘ ✘

SECOND ACCOUNT SIGNATURE ✘ ✘

THIRD ACCOUNT SIGNATURE ✘ ✘

FOURTH ACCOUNT SIGNATURE ✘ ✘ 2 0

Please send your completed form to Fidelity Worldwide Investment (IMS), PO Box 80, Tonbridge, TN11 9YA. Issued jointly by Financial Administration Services Limited and FIL Investment Services (UK) Limited, which are both authorised and regulated by the Financial Conduct Authority.

Fidelity WORLDWIDE INVESTMENT

BThirdPartyServLOAInt/11.11/v2.0/CSO1062/na